

## How to use Manage My Grants

Your personal online tool for managing your organizational profile and Community Foundation of Greater Des Moines grant applications.



## **Getting Started**

To log on to Manage My Grants, click **My Community Foundation** on the homepage of the Community Foundation's website at www.desmoinesfoundation.org.

## Entering Your User ID and Password

Enter the User ID and password you received from the Community Foundation.

If you need this information, contact the Community Foundation at 515-447-4219. The first time you sign on you will be prompted to change your password.

Then click log in.

## LOGIN

#### Welcome to My Community Foundation

We are pleased to offer My Community Foundation as a secure online resource to manage your relationship with the Community Foundation of Greater Des Moines.

#### Account Login

Registered fund holders, grant administrators, and board and committee members may log in below. User Name:

Password Logie

# Get Started

Manage My Fund

Nonprofits Manage My Grants

Current fund holders with the Community Foundation can use Manage My Fund to contribute to or make grants from their fund, review fund activity, link to other account details and review orders fund statements.

For additional information on creating a login or using Manage My Fund contact Barb Hobson at Administrators may log in above. For additional information on creating a login or using Manage My Crants contact Anna Nalisan at <u>salisan@dismoineadoundation.org</u> or (515) 833-2629.

Nonprofits may use Manage My Grants to apply for

Capacity Building and Leadership Grants online. Grant

Contact Us Community Foundation of Greater Des Moines

1915 Grand Avenue Des Moines, IA 50309

Phone 515-503-2626 Fax: 515-209-6704

Business Hours, Wondey through Fridey Non-8 a.m. to 5 p.m.

## Manage My Grants Organizational Dashboard

This page outlines all you can do while logged on to Manage My Grants.

#### You can:

\* access **Quick Links** to manage grant applications.

\* modify your Organizational Profile. \* view Outstanding Grant Application Requirements and the status of current grant applications.

From the menu on the left side of the screen you can navigate to a variety of areas of Manage My Grants including **Apply for a Grant**. To apply for a Community Foundation grant you will select **Apply for a Grant** and then answer a series of questions to determine grant eligibility for our programs.

## **Application Questions**

On this page you can complete each section of the online grant application by selecting the appropriate hyperlink. Each grant application section provides the opportunity to save & resume later, print and save and continue to the next section.

If your organization has completed an Organizational Profile you will notice as you complete your grant application that certain fields may automatically populate. If any of the automatically populated information is not correct, please contact the Community Foundation.

To return to the **Application Questions** screen from any of the individual sections, simply select **My Application Drafts** from the menu on the left side. Then select the appropriate grant application by clicking the edit button found under actions.





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#### NONPROFIT WHY A COMMUNITY FOUNDATION? GRANTS Manage My Grants Contact Us Logout Grants Manage Wy Grants Grant Payment History Grant Payment History Grantmaking Priorities Below is a listing of all grant payments made to your organization from funds held at the Com Foundation. Grants made by Community Foundation funds are accompanies by a Transaction ID. Grants made Manage My Grants through our competitive grant programs are accompanied by an Application ID and Project Name Apply for a Grant My Application More information about grant payments is available using the links below to create an Excel spreadsheet or .pdf Drafts file Upload Documents Submitted More information about these payments is available using the exporter below to create a detailed Excel or PDF Applications Grant Payment file History Organ zation Profile Duration: Last 30 Days - Advanced Search Grant Evaluations Application Application Project Amount Status Created Issued Cleared Transaction Recently Funded Projects ID Name ID No records to display

Export to Pdf

## **Upload Documents**

For your grant application to be considered complete you must ensure all requested documentation has been uploaded to Manage My Grants.

To upload a required document: \* select the hyperlink of the required document.

\* on the next screen click on select and then choose the appropriate document from your computer.

\* choose upload to add the correct document to your application.

A green circle with a check mark indicates the required document has been successfully uploaded, while a red circle with an exclamation point indicates the document still needs to be updated.

# Submitted Applications & Grant Payment History

**Submitted Applications** along the left menu allows you to view a historical listing of all grant applications.

**Grant Payment History** provides information on all grant payments made to your organization from funds held at the Community Foundation. This includes grants made through our grantmaking program as well as grants recommended to your organization from funds established by our donors. You can export this listing as a Pdf or Excel document for your records.

	GIVING		NONPROFIT RESOURCES	GRANTS	WHY A COMMUNITY FOUNDATION?
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rants Manage My Grants Organizatio	n Profile				
Grantmaking Priorities	Organization Profile Below is the information the Community Foundation of Greater Des Moines has been provided on behalf of your organization. Please ensure the Organization Profile is complete. The Organization Profile is viewable by Community Foundation fund holders as they recommend grants to organizations meeting their charitable interests.  If any of this information is incorrect or incomplete, please email <u>info@desmoinesfoundation.org</u> .				
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Manage My Grants					
Apply for a Grant					
My Application Drafts					
Upload Documents					
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Applications Grant Payment	Organization Details	Addresses	Communications		
History	Organization Profile				
Organization Profile					
My Individual Profile					/
Grant Evaluations	Community Foundation of Greater Des Moines				
Recently Funded Projects	Website: http://https:	//www.desmoinesfor	undation.org/		
	Tax Id: 42-6139033				

## **Organization Profile**

Your **Organization Profile** must be completed as a requirement of submitting a Community Foundation grant application.

The information provided through your **Organization Profile** is also made available to Community Foundation fund holders as they review potential organizations to support through grant recommendations.

To edit your **Organization Profile** select the Edit Organization Profile button.



### **Individual Profile**

The **Individual Profile** lists the business and/or personal information for an organization's grant administrator. An organization's grant administrator is determined during their meeting with the Community Foundation's community investment staff.

The individual listed under **Individual Profile** as been determined by the organization to serve as the primary contact for Community Foundation grantmaking purposes.